

M&A Acquisition Opportunities - Gottesman-Company

Seller Number	Industry or Sector	SIC CODE	Sales \$MM	EBITDA \$MM	Location
s-2846-9 LJF	Multi-Family Developer-Affordable & Market Rate	1522	319	15.6	California
S-3092-4 AHO	Integrated Water Treatment & Supply Company	1799, 8711, 8712, 8744	58.8	58	International
S-2937-43 TJE	Leading Construction Company	1522	70	4	Northwest
S-3120-1 SM	UK Home Builder	1522	57	10	UK
S-2937-46 TJE	Single Family Custom Home Builder	1522	50	6.5	Northwest
S-3038-6 HN	Construction Equipment Supply & Rental Business	7359	43.4	4.8	Singapore
S-3232-6 SBB	Indoor & Outdoor Furniture Brand	251402, 5021	38	10.8	USA
S-3119-3 JML	Transportation - Intermodal & Drayage	4212	38	4.1	Southern
S-3084-9 SBB	IT Healthcare Consulting Firm	541611, 8742, 8748		6	USA
S-2026 KMT	Environmental Remediation Contractor	1795	29.5	6.8	Eastern USA
S-3119-4 JML	Dry Van Trucking	4212, 4213, 4214	28.3	4	Midwest/Eastern USA
S-2937-47	Wholesale Distributor of High Quality Building Material	5211-42	26	4.3	Midwest
S-3068-1 SM	Pharmaceutical Manufacturing Business	2834	25	3	India
S-3084-3 SBB	Third Party Administration Company - Veterans	6371, 9451	25	15	Nationwide
S-3185-1 TS	Employment Agency	7361	24.2	3.6	Midwest USA
S-3162-3 TMM	Residential Grading & Commercial Site Development Company	1629	24	5.5	Southeast
S-3232-3 SBB	Branded Floral Supply Company	5193, 519301, 46499	22.3	3.4	Northeast USA
S-3232-1 SBB	Modern Furniture Brand	251402, 5021	22.2	5.4	USA
S-2937-39 TJE	Lumber Company	5211	20.2	1.3	Midwest
S-3232-4 SBB	Branded Apparel Company - Women's, Men's, Kids and Dogs	2389, 5621, 5699	19.4	3.2	USA & Canada
S-2958-8 RFK	Value Added Pipe Valve & Fitting Distributor	5072, 5085, 5039	18	1.5	Mid Atlantic
S-3007-6 BLS	Architectural Glass Manufacturer	238150	17.6	2.5	Midwest USA
S-2014 JC	Education Software Company	8211	16.8	8.4	Southwest USA
S-3117-14 DWF	Energy Services	1389	16.1	3.8	South Central
S-2937-27 TJE	Full Service General Contractor Specializing in Construction & Restoration	1522	16	1.6	South Central USA

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S-2990-3 CES	Commercial Roofing Co with Outstanding Reputation	5033, 1761	16	3.5	Northeast
S-233-16 AHO	Lumber & Building Materials	5211, 5031	15.3	2.08	Northeast
S-3218-1 CAN	Cell Phone Wholesaler	5065	15	0.8	Relocatable
S-2909-5 CES	Condo Restoration Company	1522, 1541	15	3.8	Southern USA
S-3038-2 HN	Equipment Rental Company	7359	15	1.8751.9	Singapore
S-2006 LG	Niche Manufacturer & Distributor of Restaurant Furniture	5021	14	1.5	Midwest
S-3117-5 DWF-PAM	Luxury Flooring	5713	13.2	1.4	Arkansas
S-3191-1 TS	Horizontal & Directional Drilling Contractor	1629, 5082	12.3	5.54.5	South
S-1887 VAB	Millwork	2431	12	1.3	Northeast USA
S-2937-20 TJE	Swimming Pool Operation: Specializing in Renovations, Equipment, Parts & Chemical Sales	5999-12, 1799-0105	12	2	Midwest
S-1627-17 LB	Highway Infrastructure Construction Company	1611, 1622	11.6	6.6	New York USA
S-3192-1 TS	Cookware Distributor	3631	11.5	2.7	Southwest
S-3196-1 SJE	Engineering Staffing	5613, 5419	21.0	1.9	Midwest
S-3188-6 CAN	Valve & Choke Manufacturer for Oil & Gas Industries	3533	11	3.3	Southern USA
S-3027-8 JC	Asset-Based Lender	6163	10.9	2.9	Midwest USA
S-3232-5 SBB	eLearning Investment Trades	6231, 6221, 6211, 85590	10.6	4.7	USA
S-3051-5 SL	Multi-Disciplined Architecture & Engineering Firm	8712	10.5	1.8	Texas
S-3185-2 TS	Car Lifting Business	7537, 7699	10	0.9	Canada & USA
S-2937-36 TJE	Road Construction	1611	9	1.6	Southeast
S-1345-1 DW	National Sportswear Distributor	5091, 5941	9	2.1	Northeast
S-3204-1 TS	Architectural Elements Manufacturing	3446, 8712, 3479, 3442	8.4	2.9	Northwest
S-3188-5 CAN	Oil & Gas Field Supplies Distributor	3533	8.3	1.6	South Central
S-3117-10 DWF PAM	Wellsite Geology & Mudlogging	1311	8	1.8	Texas USA
S-2518-2 JC	Casual Dining Franchise Restaurants	5812	8.0	1.8	Delaware Valley
S-2937-41 TJE	Countertop Manufacturer	3281	7.8	1.4	Southwest
S-3203-1 TS	Solar Panel Installation	1746, 8999	7.5	3.2	South Central
S-3231-2 SBB	Manufacturer & Distributor of Solar Lighting	251402, 5021	7.3	1.8	USA

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S-3061-2 DWF	E-Commerce House Plant & Distribution Company	5193	7.114	0.915	Nationwide
S-2018 SSB	Leading Fiberglass Equipment & Supplies Company	3089	7	0.8	South USA
S-3173-1 TS	Recycling Waste	4953	7	1.3	Northeast
S-3128-1 SJE	Home Care & Residential Senior Living	8082, 8361	7	3	Northeast USA
S-2021 SBB	Leading Commercial & Industrial Lighting Company	3646	6.7	1.8	South Central USA
S-3147-1 SZM	Manufacturing/Brazing and Annealing	3398	6.5	1.2	Midwest East
S-1885 MHS-MJK	Branded High Performance Architectural Coatings	5198	6.5	1.7	East Coast
S-3191-2 TS	HVAC Company	1711	6.5	1.9	Southwest
S-2007 LHS RJS	OTC Supplement Investment - Patented Body Fat / Weight Loss / Muscle Building Supplement	2834	6.5	3.25	Southeast
S-2937-42 TJE	General Contractor Specializing in Healthcare Facilities	1521	6.2	1.2	South Central
S-2792-1 LB	High Quality Drywall Installation Commercial Company	1742	6.1	1.8	New England
S-2996-9 LB	Bioidentical Hormone Replacement Therapy Health Care	8011	6.1	3	MidAtlantic
S-2937-26 TJE	Commercial Cabinet Manufacturer with Stable Growth	2434	6	0.861	Southwest
S-3216-3 ROB	Structural Steel Fabricator	3441	6	1	Mountain West
S-3231-1 SBB	HVAC & Plumbing Contractor	1711	6	1.7	Midwest
S-2851-1 DMK	Industrial, Commercial and Residential Coatings	5198	5.3	1.1	Southeast
S-3065-2 BRL	Major Fitness Equipment Distributor	5091-05	5.1	0.9	Midwest
S-3117-6 DWF-PAM	Oil & Gas Heavy Equipment Rental	1311	4.7	1.2	Texas & Louisiana
S-3051-4 SL	Auto Auction and Transport Company	441120, 423110	4.5	0.787	West Texas
S-3188-2 CAN	Oil Field Service Company - Wellhead Equipment	1389, 3533	4.4	3	Southern USA
S-3202-1 EAG	Lodge and Wedding Venue	7011	4.3	1	Midwest
S-3007-7 BLS	Floor Covering Retailer	1752	4.2	0.8	Midwest
S-2937-34 TJE	Pool Contractor	1799	4.1	1.4	Midwest
S-3179-1 JRB	Commercial Plumbing Company	1711	4	0.8	Alabama
S-2921-3 SBB	Electrical Contractor Company	1731, 238210	4	1.75	Midwest
S-3173-2 TS	Sheet Metal Fabrication	3444, 3999	4.0	1.0	Northeast

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S-3120-2 ELD	Software-as-a-Service / Energy-as-a-Service	7372	3.9	1.3	Western Region
S-3084-8 SBB	Kitchen and Bath Remodeling Company	1524	3.5	0.868	Northeast
S-1854 MHS	Jewelry - Wholesaler	5094	3.4	1	East Coast USA
S-2129-4 CAM	Residential & Commercial Window Treatments - Custom Design & Installation	2591, 5714	3.4	1.2	Northeast USA
S-1996 PNB	Window Shutters	2591, 5719, 5084	3	0.75	Southeast
S-2792-2 LB	Insulation Contractor - Residential & Commercial	1742	3	0.8	New England USA
S-3117-11 DWF-PAM	Specialty Oilfield Services	1629	3	1.1	South Central
S-3084-6 SBB	Freight Transportation Company	4213, 4222	3	1.2	Western Region
S-2958-6 RFK	Geotechnical Contractor - Site Prep	1690	5.9	1.2	Mid Atlantic
S-2027 SL	Commercial Caulking & Waterproofing Company	1799	47.0	5.0	Southeast
S-1752-1 CES	Automation, Fabrication & Electrical Co	7373, 3825, 3613	23	3.5	Southern USA
S-3117-12 DWF	Infrastructure Development	3531	16.6	4.0	South Central
S-3236-1 CAN	Building Supplies Manufacturer & Distributor	2434, 2431, 5031	58.8	6.6	Central/Midwest USA
S-2882-22 CAM	Managed Service Provider	7371	10.5	2.5	Midwest USA
S-3084-2 SBB	Wireless Communications Business	7601, 1623, 4812	3.8	1.0	West Coast USA
S-3188-7 CAN	Oil & Gas Well Equipment Sales & Rentals	3533, 1389	10.3	2.9	Southern USA
S-2990-4 CES	Maintenance & Renovation Management	1541, 1623, 1629	31.0	7.1	Northwest USA
S-3240-1 LB	Telecom Service Provider Rurals + Installation & Sales	4813, 517410, 517411	14.9	2.0	Canada
S-3209-1 LMH	Market-Leading Foundries	3365 / 331524	4.9	.750	Midwest
S-2792-3 LB	Vehicular Lighting Equipment	3647	16.4	2.8	Northeast
S-3084-13 SBB	Masonry Construction/ Restoration	1741	11.3	2.3	Eastern USA
S-2029 JLM	Pool Manufacturer & Landscape Company	1542	14.1	.630	Southwest
S-191-17 LJF	Major Home Remodeling Company	1521	41.0	7.4	Western, NW, Central & Midwest States
S-3084-14 SBB	French Bakery	2051, 5462	6.1	2.1	West Coast
S-3238-1 SL	World Renowned Tech-Enabled Transportation Company	12.2	4119	12.2	3.8 Northeast