

# Engagements & Cultivation

1

## Truss Company

The Company manufactures and supplies a full line of roof and floor trusses. The key product categories include wood trusses, roof trusses, floor trusses, & custom trusses.

} Rev: \$100MM  
EBITDA: \$30MM

2

## Earth Moving Company

The Company is a large industry leader in the Southwest specializing in earthwork, utilities, concrete, and paving. Projects with Amazon, Google, & Facebook.

} Rev: \$100MM  
EBITDA: \$22.5MM

3

## B2B Content, Media, & Publishing Company

A leading business-to-business content, publishing, & media company. The Company produces/publishes printed and electronic content and delivers high-value conferences relevant to a specific industry sector.

} Rev: \$15.6MM  
EBITDA: \$5MM  
**Under LOI**

4

## Wood Flooring Manufacturer

The Company is a manufacturer of engineered hardwood flooring for \$5MM homes in coastal areas with high salt air.

} Rev: \$6MM  
EBITDA: \$2MM

5

## 11 QSR Restaurants

The Company is a franchisee of a top poultry brand in a premiere market. Ranking in the Top 35 Fast-Food Chains in America.

} Rev: \$32MM  
EBITDA: \$6.4MM  
**Under LOI**

6

## 4 Franchisee Fast Casual Restaurants

Located in the Southeast United States this Company has solid brand recognition in Tex-Mex with over 26 years of exposure in the market. Brand named in Fast Casual Magazine's Top 100 Movers and Shakers list.

} Rev: \$7MM  
EBITDA: 1MM

7

## Behavioral Health Care

A full service mental health and behavioral health counseling group located in the Southwest United States.

} Rev: \$1.67MM  
EBITDA: \$500K

8

## Millworks

Custom luxury millwork manufacturer of doors, trim, molding and windows.

} Rev: \$5.1MM  
EBITDA: \$1.4MM

9

## Striping Company

This Southeast company offers a full range of parking lot, road, and airport striping services.

} Rev: \$20MM  
EBITDA: \$1.4MM

## Cultivation

**Power Grid Electrical Contractor**

**Security Monitoring Company**

**Freight Trucking**

**Hospice Care**

**Elevation Equip. + Rentals**



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